

**The Offerers' undertaking to comply with the Stock Exchange takeover rules**

Pursuant to Chapter 2, section 1, of the law (2006:451) on public takeover bids on the stock market, a public offer regarding the referred shares in the section, may only be disclosed by the part that towards the Swedish stock exchange on which the company's shares are listed have committed to comply with the rules that the Exchange has stipulated for these offers and submit to the sanctions that the Exchange may decide upon infringement of the rules.

The NASDAQ OMX Stockholm AB has laid down the rules of public offers. The rules, that also contain sanctions, are enclosed as an appendix to this undertaking.

**[Company and registration number] ("the Offeror")**

[The Offeror] considers giving a public offer regarding the shares in [the target company and company registration number]. The Offeror undertakes, at the disclosure and during the handling of the public offer, to fully comply with the rules regarding public offers that the NASDAQ OMX Stockholm has stipulated. The Offeror also commits to comply with the Swedish Securities Council's interpretations and applications of the Exchange's rules on public offers and – where appropriate – the Council's former interpretations of the Swedish Industry and Commerce Stock Exchange Committee's rules on public offers. Furthermore, the Offeror commits to provide the Exchange with the information that it needs for surveillance of the rules. The Offeror is finally committed to submit to the sanctions that can be decided in events of infringement of the rules.

[Place], date.....

.....  
[The Offeror] (Authorised signatory)

## **Contact information**

### **The Offeror:**

Name:

Phone number:

Cell:

E-mail:

### **Advisor:**

Name:

Phone number:

Cell:

E-mail: